



# Life & Health 14-Day Study Plan



Welcome to class! This Study Plan will be your roadmap to completing all the assignments within the course in 14 days. It includes 2-3 hours of study per day. If you would like to complete your studies in less than 14 days, complete more assignments each day. Good luck!


Date: \_\_\_\_\_


## DAY 1

Date: \_\_\_\_\_

Watch  Course Introduction Video


Read  Glossary


Read  Section 1 - Types of Policies

Watch  Section 1 - Types of Policies - Part 1 / Part 2

Date: \_\_\_\_\_

Watch  Section 1 - Part 3 Part 4 / Key Facts


Take  Section 1 Review Exam


 **Tip:** Make sure to pass every exam in the course with a 90% or better understanding why the correct answer is correct, and the incorrect answers are incorrect. Do **not** memorize the questions in the course. They will be different on the exam!

## DAY 2

## DAY 3

Date: \_\_\_\_\_

Read  Read Section 2 - Policy Riders, Provisions, Options, and Exclusions


Watch  Watch Section 2 - Part 1 / Part 2 / Part 3 / Part 4 / Part 5 / Key Facts

Take  Section 2 Review Exam

## DAYS

Date: \_\_\_\_\_


Read  Section 4 - Taxation, Retirement and Other Insurance Concepts

Watch  Watch Section 4 - Part 1 / Part 2 / Key Facts

Take  Section 4 Review Exam


Date: \_\_\_\_\_

Read  Section 1 - Types of Policies


Watch  Section 1 - Part 1 / Part 2 / Part 3 / Part 4

## DAY 7


Date: \_\_\_\_\_


Watch  Section 1 - Part 5 / Key Facts


Take  Section 1 Review Exam

Read  Section 2 - Policy Provisions, Clauses, and Riders

## DAY 4

Read  Section 3 - Completing the Application, Underwriting, and Delivering the Policy

Watch  Section 3 - Part 1 / Part 2 / Key Facts

Take  Section 3 Review Exam

## DAY 6

*"Action is the foundational key to all success." - Pablo Picasso*



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Date: \_\_\_\_\_



Now would be an excellent time for you to schedule your exam. You want to make sure to schedule to take it shortly after completing the course, and it may take some time to get into the testing center. You should determine exactly when you will be completing your studies and get the exam scheduled for a day or two immediately after that. You **will** pass!

Date: \_\_\_\_\_

## DAY 8

- Watch Section 2 - Part 1 / Part 2 / Key Facts
- Take Section 2 Review Exam
- Read Section 3 - Social Insurance
- Watch Section 3

Date: \_\_\_\_\_

- Watch Section 3 Key Facts

- Take Section 3 Review Exam

- Read Section 4 - Other Insurance Concepts

- Watch Section 4 / Key Facts

## DAY 9

Date: \_\_\_\_\_

- Take Section 4 Review Exam

- Read Section 5 - Field Underwriting Procedures

- Watch Section 5 / Key Facts

- Take Section 5 Review Exam

## DAY 10

Date: \_\_\_\_\_

## DAY 12

- Read MO Law Section 2 - Life Law

- Watch Section 2 Key Facts

- Take Section 2 Review Exam

Date: \_\_\_\_\_

- Read MO Law Section 3 - Health Law

- Watch Section 3 Key Facts

- Take Section 3 Review Exam

## DAY 13

Date: \_\_\_\_\_

- Take Final Exam



Congratulations on completing your studies. Green means go. Now it is your turn to PASS your exam. You CAN do this! Good luck!

"I followed the step-by-step study instructions and passed on my first attempt. It could not be easier. The system is laid out to pass, simple as that. Do your part and follow the study plan, and you will pass the first time." - John - Life & Health